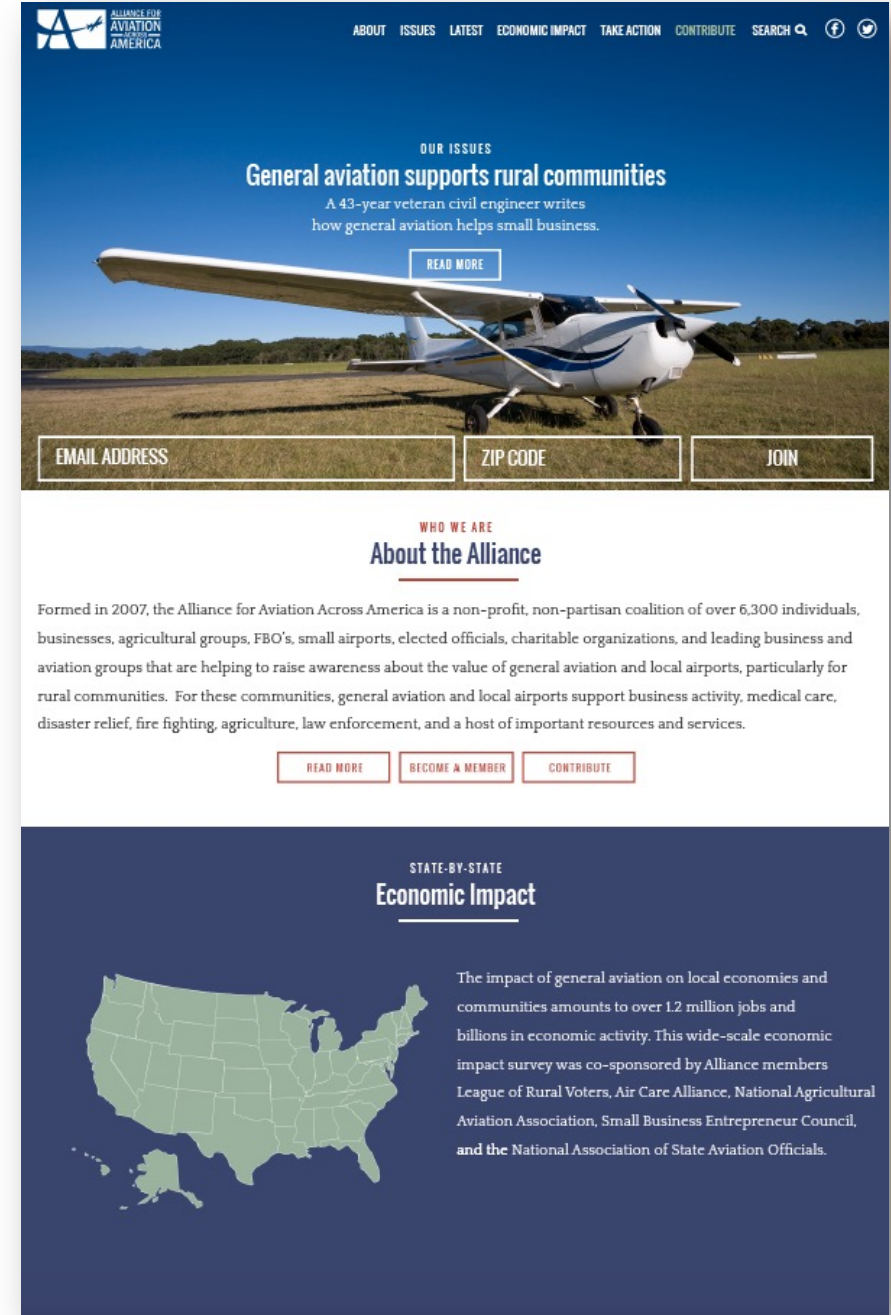




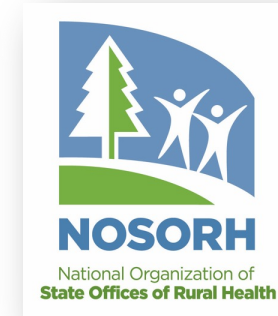
Mississippi Airports Association Conference
September 9, 2022

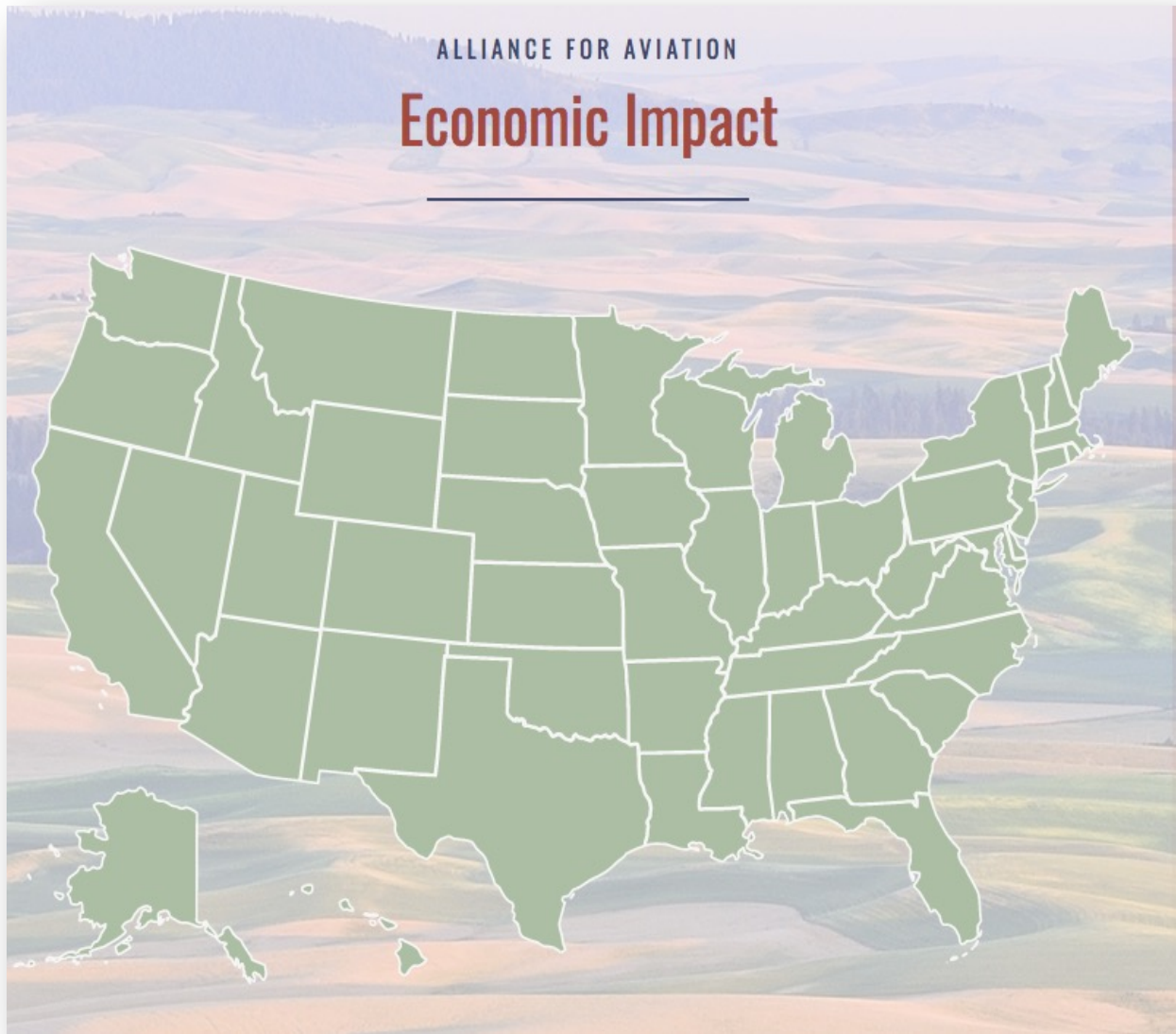
- Launched in 2007 with the goal of educating the public and elected officials about the importance of general aviation
- The Alliance has grown to over 6,300 individuals and associations
- About a quarter of Alliance members are not in aviation-related industries and organizations

A screenshot of the Alliance for Aviation Across America website. The header features the organization's logo and a navigation menu with links: ABOUT, ISSUES, LATEST, ECONOMIC IMPACT, TAKE ACTION, CONTRIBUTE, and a search icon. The main content area has a blue background with a photo of a small white and blue propeller plane on a grassy field. Text on the page includes 'OUR ISSUES', 'General aviation supports rural communities', and a quote from a 43-year veteran civil engineer. There are buttons for 'READ MORE', 'EMAIL ADDRESS', 'ZIP CODE', and 'JOIN'. Below this is a section titled 'WHO WE ARE' and 'About the Alliance', which describes the organization as a non-profit coalition of over 6,300 individuals, businesses, and agricultural groups. It lists various services supported by general aviation, such as medical care, disaster relief, and fire fighting. At the bottom of this section are buttons for 'READ MORE', 'BECOME A MEMBER', and 'CONTRIBUTE'. The footer section, titled 'STATE-BY-STATE Economic Impact', features a map of the United States and text stating that general aviation impacts over 1.2 million jobs and billions in economic activity. It also mentions that the impact survey was co-sponsored by several organizations, including the League of Rural Voters, Air Care Alliance, National Agricultural Aviation Association, Small Business Entrepreneur Council, and the National Association of State Aviation Officials.

Snapshot of Alliance Members

- National Business Aviation Association
- National Organization of State Offices of Rural Health
- New Mexico Municipal League
- National Potato Council
- Navajo Nation
- American Association of State Highway and Transportation Officials
- Alaska Chamber of Commerce
- USA Rice
- America's Blood Centers
- Georgia Farm Bureau
- National Grange
- National Association of State Aviation Officials

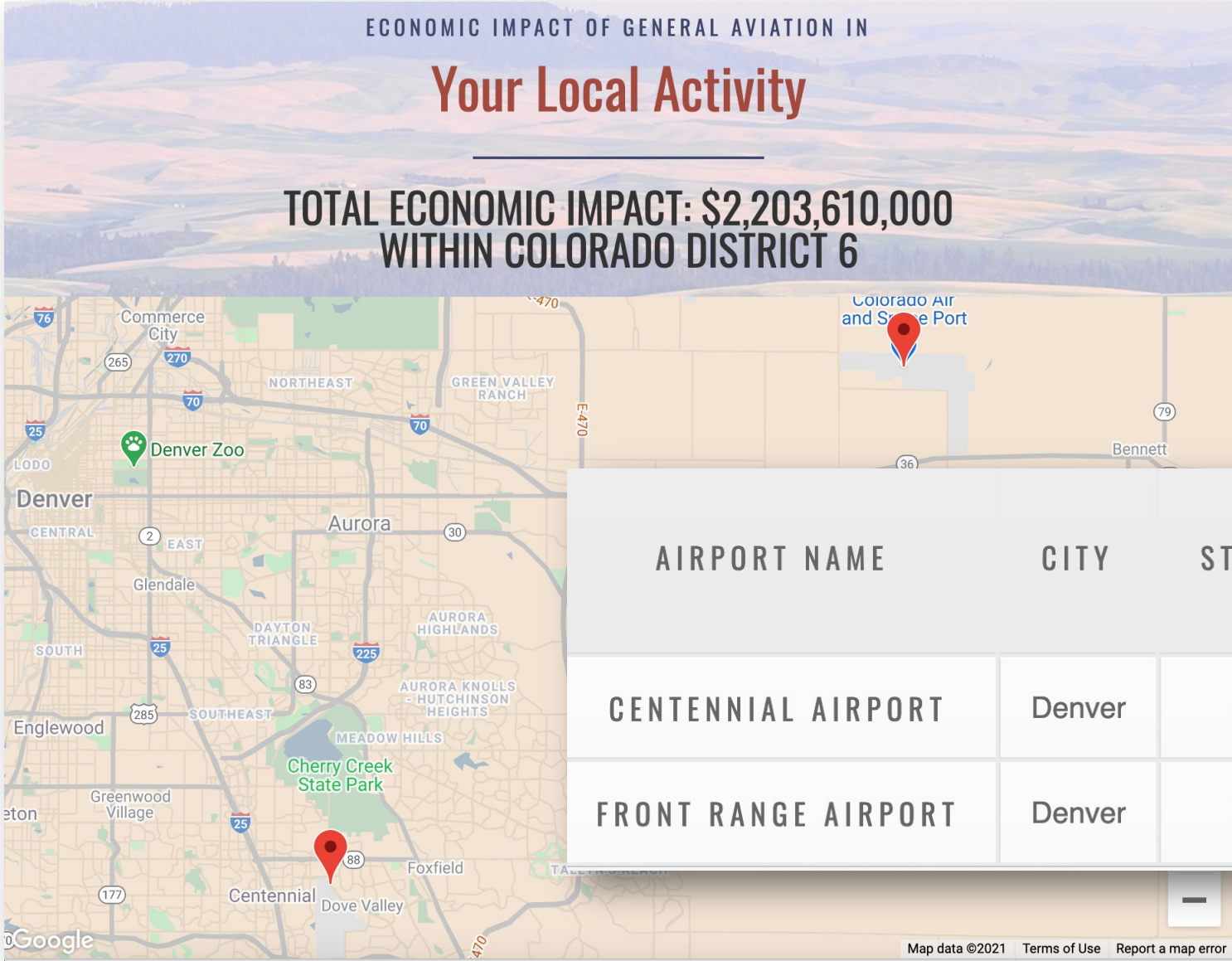




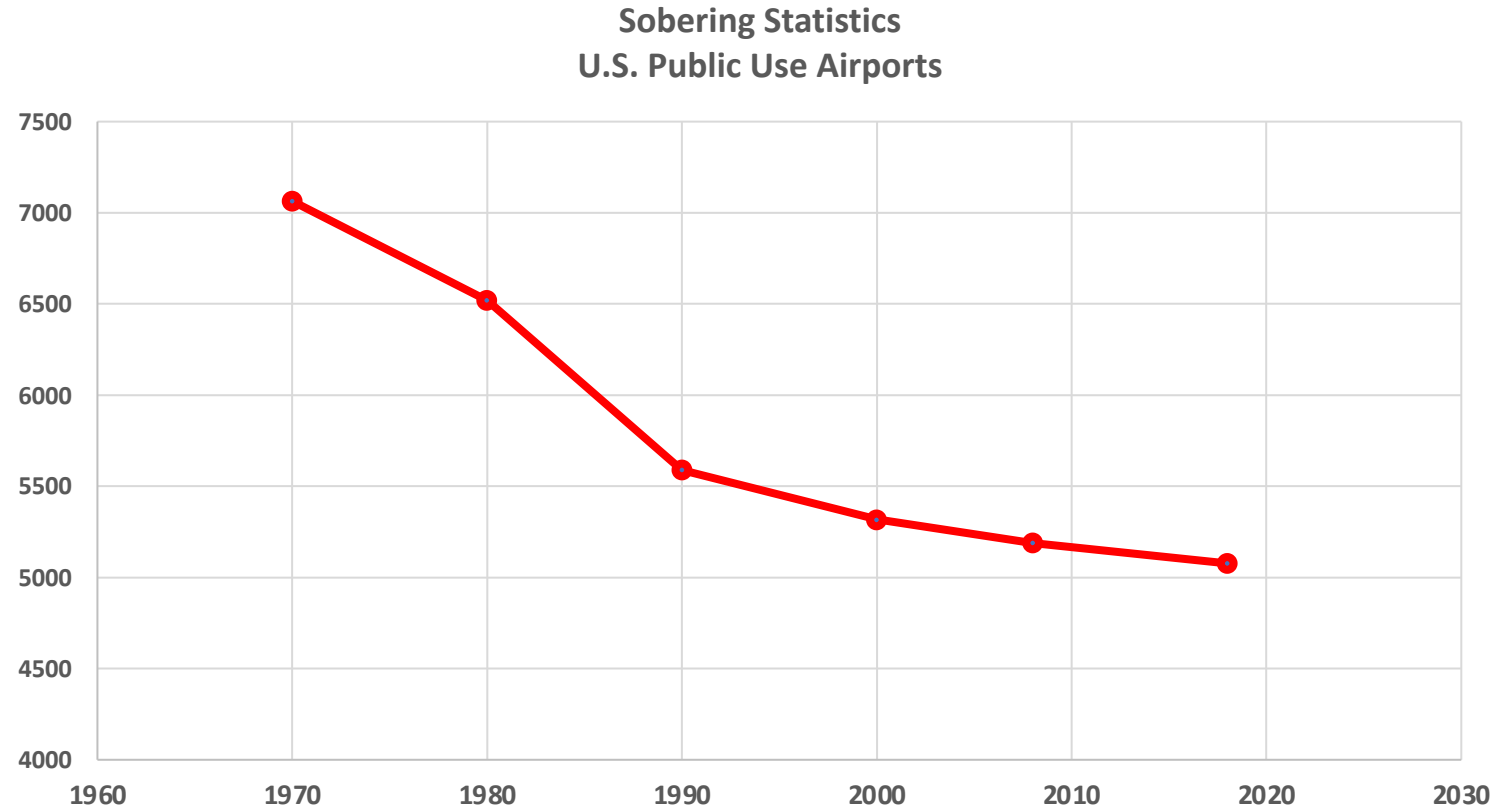
- Economic Impact Survey launched in September 2009
- Include economic impact data for all 50 States
- For 35 states, the survey includes Zip code and Congressional District data
- Updated economic data in
 - Arizona
 - Illinois
 - Pennsylvania
 - Vermont

- Updated in 2014.
- General aviation airports in Mississippi support more than 3,600 jobs, over \$123 million in annual payroll, a total output of more than \$488 million.
- The state is home to:
 - 65 public-use general aviation airports
 - 4,452 pilots
 - 2,511 registered aircraft
 - 24 repair stations
 - 71 heliports
 - 2 FAA-approved pilot schools
 - 1,432 student pilots
 - 654 flight instructors





- Declining Number of Public-Use Airports
- 7,100 Community Airports in Early 1970s
- Today: 5,200
- Rate of closures has slowed but trend will impact National Airspace System (NAS)





**East Hampton Airport to
Close, Reopen With New
Restrictions**

Forbes

**118 Private Jets Take
Leaders To COP26
Climate Summit
Burning Over 1,000
Tons Of CO2**



**Florida college student says
FAA granted his request to
track Elon Musk jets**



**Fairfax County Airport noise
policy meets a stalemate**

General aviation and local airports generates \$247 billion annually and supports more than 1.1 million jobs

Public services include

- Fire fighting
 - U.S. Forest Service contracts smaller aircraft to fight wildfires and transport firefighters.
- Agricultural-use
 - 127 million acres treated annually by aerial applicators in the United States.
- Medical care
 - Air medical service responds to emergencies every 90 seconds across the United States.
- Law enforcement
 - 201 aviation units provide aerial law enforcement in 46 states.
- Charitable flights
 - Air Charity Network has 40,000 flight requests a year.

- Stennis International Airport is located just outside the eastern rim of the 125,000-acre buffer zone for Stennis Space Center, and has capacity for the development of a variety of manned and unmanned aircraft infrastructure investment.
- The airport also has strategic domestic access in every direction, thanks to five Interstate and state highways: I-10, I-12 and I-59, as well as U.S. Highways 49 and 90. The deep-water port of New Orleans is only a 40-minute drive away.





Future of Aviation

Partners



[Sustainability](#)

[Advanced Air Mobility](#)

[Workforce Development](#)

[Policy & Legislation](#)

[Visit the Alliance](#)

GENERAL AVIATION IS INVESTING IN A SUSTAINABLE FUTURE



General aviation supports

\$247 billion

in economic impact per year
and 1.2 million American jobs

The sustainable aviation fuel
market size is projected to grow

**\$66 million in 2020
to \$15.3 billion by 2030.**



By 2035, the AAM market in the
United States is expected to reach

**\$115 billion per year and
employ more than
280,000 high-paying
jobs.**

Sustainability



A Sustainable Aviation Future

The general aviation industry, including business aviation, is making significant investments in sustainable aviation fuel (SAF) and technology, which will reduce its environmental impact, support economic and technological growth, and provide numerous benefits to local communities.



Advanced Air Mobility



Advanced air mobility (AAM)

represents exciting new technology that has the potential to open new air transportation opportunities, and move people and cargo between and within urban, suburban, and rural areas more efficiently.



With tens of thousands of pilots, technicians, and cabin crew reaching retirement age

In the next decade, the U.S. is facing an unprecedented shortage of aviation personnel. According to a 2020 Boeing study, over the next 20 years, the aviation industry in North America will require 208,000 new pilots, 192,000 new technicians, to meet the growing demand for travel and tourism.

Stakeholders within the aviation industry, and specifically general aviation, are working with local airports and aspiring pilots to pave the way for the next generation of aviators. Youth engagement and STEM education programs are more important than ever to cultivate an interest in aviation among younger people.

Workforce Shortages

Worldwide, 763,000 new civil aviation pilots, 739,000 new maintenance technicians and 903,000 new cabin crew members will be needed to fly and maintain the global fleet over the next 20 years.



In the Name and by the Authority of
**THE STATE OF
OHIO**

WHEREAS, general aviation and community airports play a critical role in the lives of our citizens, as well as in the efficient operation of our businesses and agriculture; and

WHEREAS, general aviation not only supports California's economy, but it also improves the overall quality of life by supporting emergency medical and healthcare services, law enforcement, fire-fighting and disaster relief, investments in sustainable fuels and technologies, and investments in innovative experimental technology like Vertical Takeoff and Landing vehicles, and by transporting business travelers to and investments in sustainable fuels and emerging technologies; and


WHEREAS, general aviation has been deeply impacted by the COVID-19 pandemic, causing an impact on operations, jobs, and dependent industries, sectors, and communities; and

WHEREAS, the nation's aviation infrastructure represents an important, public benefit and direct congressional oversight should be in place of this system to ensure that it remains a public system and serves communities of all sizes;

NOW, THEREFORE, WE, Mike DeWine and Jon Husted, Governor and Lieutenant Governor of the State of Ohio, do hereby recognize December 2021 as

GENERAL AVIATION APPRECIATION MONTH

on this 1st day of December 2021.


Mike DeWine
Governor




Jon Husted
Lieutenant Governor

Proclamation
City of Palm Springs
CALIFORNIA

WHEREAS, Palm Springs, in the state of California, has a significant interest in the continued vitality of general aviation, aircraft manufacturing, aviation educational institutions, aviation organizations, and community airports; and

WHEREAS, general aviation and the Palm Springs International Airport have an immense economic impact on the City of Palm Springs; and

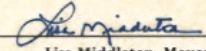
WHEREAS, according to the PricewaterhouseCoopers study, *Contribution of General Aviation to the US Economy in 2018*, general aviation in California contributes over \$32.7 billion to the state's total economic output; and

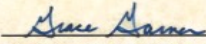
WHEREAS, general aviation not only supports California's economy, but it also improves the overall quality of life by supporting emergency medical and healthcare services, law enforcement, fire-


WHEREAS, the United States faces a shortage of aviation professionals, leaders should invest in this critical infrastructure to ensure future economic growth and our next generation of aviation professionals and pilots.


NOW THEREFORE, We, the City Council of the City of Palm Springs, California, by the power vested in us, do hereby proclaim general aviation a vital strategic asset to the City of Palm Springs and declare February as:

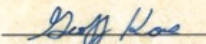
"GENERAL AVIATION APPRECIATION MONTH"

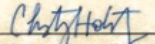

Lisa Middleton, Mayor


Grace Garner, Mayor Pro Tem


Dennis Woods, Council Member




Geoff Kors, Council Member


Christy Holste, Council Member



Kansas Secretary of Transportation Julie Lorenz, Chair of the American Association of State Highway and Transportation Officials (AASHTO) Council on Aviation

"With a \$20.6 billion-per-year aerospace industry in Kansas, aviation and general aviation companies in Kansas have been at the forefront of fielding sustainable fuel and emerging aerospace technologies such as unmanned systems and AAM. **As we continue to partner with major aerospace manufacturers, AAM represents exciting opportunities for more connected communities while reducing congestion and environmental impact.**"



"The airport improves our overall quality of life by supporting emergency medical and healthcare services, law enforcement, fire-fighting and disaster relief, and investments in sustainable fuels and innovative experimental technologies."

Bob Hall, President & CEO



"General aviation in the state supports more than 48,000 jobs and generates an annual economic impact of \$9.3 billion. Emerging technologies such as advanced air mobility represent the next generation of air transportation in the United States.

*Dan Harmon, Director, Aviation Division
Texas Department of Transportation*



Alliance for Aviation Appoints New Board Members



US Representatives Pass Advanced Mobility Bill



Governor Pritzker Declares August as Aviation Appreciation Month in Illinois



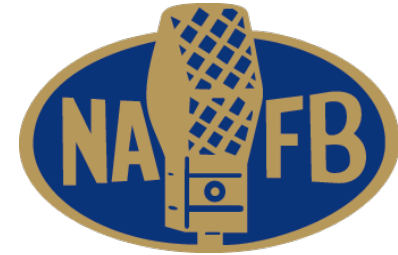
Alliance for Aviation Across America Statement on House passage of the Advanced Aviation Infrastructure Modernization Act



General Aviation & Rural
America Go Hand-in-Hand
February 22, 2022



Aviation Alliance Expands
Reach, Adding Grange
President to Board
February 11, 2022



Interview with National
Association of Farm
Broadcasting News
Service
February 18, 2022



General Aviation Supports
Agriculture, Rural Communities
February 25, 2022



The Alliance Commends Governor
Gordon for Declaring February 'General
Aviation Appreciation Month'
February 23, 2022

Passed into Law:

- Included in the bipartisan Infrastructure Investment and Jobs Act is the \$100 million grant program, the Strengthening Mobility and Revolutionizing Transportation (SMART) Grant Program, which authorizes investments for cities to conduct experimental projects using emerging technologies like advanced air mobility.
- Included in the Inflation Reduction Act of 2022, the \$740 billion budget reconciliation deal, is the SAF Tax Credit (for years 2023-2024) and SAF inclusion in the Clean Fuel Production Credit (for years 2025-2027).

Introduced in Congress:

- H.R. 3440, the Sustainable Skies Act, would create a performance-based SAF tax credit through 2031 of up to \$2.00 per gallon.
- S. 1752, the National Center for the Advancement of Aviation Act of 2021, would establish the National Center for the Advancement of Aviation as a federally chartered entity to serve as a national independent forum to facilitate collaboration and cooperation between aviation and aerospace stakeholders.

- Alliance Membership
- Raising Public Awareness About the Value of General Aviation and Local Airports
 - Fly-ins, Local Events, Presentations
- Economic Impact
- Outreach to Members of Congress
- Proclamations
- Identifying Airports and Communities with AAM Investment
- Examples of Investment in Sustainable Technologies and Fuel
 - SAF availability
 - Test Flights with Sustainable Technology
 - Local Jobs Growth



Thank You